



## **FOR IMMEDIATE RELEASE**

### **WCE Holdings Berhad Achieves Record Toll Revenue and Strong Operational Momentum in Third Quarter**

#### **Key Highlights:**

- **Nine-month (“9M”) FY2026 revenue increases 127% to RM705.5 million, driven by robust construction progress and growing traffic volumes**
- **Toll collection revenue rises 41% in 3Q FY2026; December 2025 hits a new record monthly high of RM16.4 million**
- **Earnings before Interest, Taxes, Depreciation, and Amortisation (“EBITDA”) climbs to RM94.0 million for 9M FY2026, a 17% increase year-on-year**

**Klang, 27 February 2026** – WCE Holdings Berhad (“WCEHB” or “the Group”) today announced its financial results for the third quarter ended 31 December 2025 (3Q FY2026).

#### **Group Financial Performance**

For the cumulative nine-month period ended 31 December 2025 (“9M FY2026”), the Group achieved revenue of RM705.5 million, a significant 127% increase compared to RM311.0 million in 9M FY2025. For the current quarter (3Q FY2026), revenue stood at RM157.3 million, up 87% from the corresponding quarter of the preceding year.

The Group reported a loss before tax of RM39.3 million for 3Q FY2026 and RM109.8 million for 9M FY2026. These figures, compared to losses of RM36.9 million and RM91.4 million in the previous year, are primarily attributed to increased interest expenses and amortisation charges following the commencement of additional completed sections of the expressway.

Despite these accounting losses, the Group’s operational strength remains firm, with EBITDA of RM31.7 million for 3Q FY2026 and RM94.0 million for 9M FY2026, representing increases of 32% and 17% respectively.

#### **Segment Performance**

##### **Concession Segment**

Toll collection revenue continued its strong growth trajectory, reaching RM45.9 million in 3Q FY2026 and RM132.0 million for 9M FY2026, marking increases of 41% and 49% respectively. This growth is driven by higher traffic volumes following the opening of Sections 1 and 2.

Construction revenue within the concession segment for 3Q FY2026 and 9M FY2026 increased by 151% and 162% respectively. This was mainly due to intensified construction activities on the remaining Sections 3 and 7, as well as Rest and Service Areas (“RSAs”).

##### **Construction Segment**

WCE Maju Sdn. Bhd., the Group’s construction arm, recorded a revenue increase of 25% for 3Q FY2026 (RM18.1 million) and 134% for 9M FY2026 (RM88.1 million). The growth was largely driven by higher construction activities related to Section 7B and RSAs under the WCE Project. Notably, the segment successfully completed the Seri Langkat Project during the quarter under review.



## Prospects

### Highlights of the WCE Project

With 180 km across 8 out of 11 sections currently operational, the West Coast Expressway is seeing steady growth in traffic numbers:

#### **SELANGOR**

Section 1	Banting – South Klang Valley Expressway (SKVE)
Section 2	SKVE – Shah Alam Expressway (KESAS)
Section 5	New North Klang Straits Bypass - Bandar Bukit Raja Utara
Section 6	Bandar Bukit Raja Utara – Assam Jawa

#### **PERAK**

Section 8	Hutan Melintang - Teluk Intan
Section 9	Lekir - Changkat Chermin
Section 10	Changkat Chermin - Beruas
Section 11	Beruas – Taiping Selatan

Traffic performance has shown strong momentum, with sectional average daily traffic (“ADT”) increasing by 30% for the current financial period. A new milestone was reached in December 2025, with the Group achieving its highest monthly toll revenue to date of RM16.4 million.

Construction is currently ongoing for the final three sections: Section 3 (KESAS – Federal Highway Route 2), Section 4 (Federal Highway Route 2 – NNKSB), and Section 7 (Assam Jawa – Tanjong Karang).

Lyndon Alfred Felix, CEO of WCE Holdings Berhad, commented, “We are encouraged by the record-breaking toll revenue and the continued ramp-up in traffic, which underscore the expressway’s growing importance as a preferred coastal route. While we incur early-stage losses due to the cessation of interest capitalisation for completed sections, our strong EBITDA performance reflects our underlying operational profitability. Our focus remains on the timely execution of the final sections to achieve full alignment, which we anticipate will drive sustained long-term profitability as revenue growth outpaces financing costs.”

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For more information on WCE Holdings Berhad, kindly visit <https://www.wcehb.com.my>  
For more information on the West Coast Expressway, kindly visit <https://wce.com.my>



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